# **PIONEERS PRESS**



The voice and vision of special education



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## Message from the President Susan Fowler, President

The Executive Board of the Pioneer Division met at the annual CEC Convention for four hours to review ongoing work and accomplishments and revisit goals for 2018. We discussed several key issues, foremost at the time, was the restructuring proposed by the CEC Workgroup on Governance.

Governance Restructuring: The CEC Executive team and Members of the workgroup met with the Board to discuss our concerns, which we had raised in a detailed letter and through communication in the leadership and past presidents forums on the CEC website. The full letter is at (insert link). According to the Governance Workgroup, their recommendations were based on a year-long study of evidence-based sources from Board Source and the American Society of Association Executives (ASAE) First, we affirmed our agreement that the process of examining the governance was timely as the last review was 19 years ago. We also supported the concept of establishing a Leadership Development Committee (LDC) to help prepare future leaders for CEC. Our main points of concern included:

- 1. Maintaining membership engagement and voice by retaining election of the CEC Board members and President.
- Clearly defining the role and membership of the Leadership Development Committee (to be appointed by May) and their relationship with the Board of Directors, in particular the overlapping roles of appointment. (As proposed, the Board appoints the members of the LDC and the LDC recommend candidates for the Board and President-Elect).
- 3. Identifying metrics and strategies to ensure that the future Boards, which will not have designated members, continue to include

representation that is diverse by race, gender, professional roles and geography.

- Clarifying the selection of up to three "Thought Leaders" who do not hold membership but will serve on the CEC Board with voting privileges.
- 5. Providing track changes to the CEC by-laws which outline the new governance models so that revisions can be clearly seen.
- Expanding awareness and extending time for membership input into the governance changes.

CEC listened to several concerns expressed by our Board (and by many of the other divisions and units). They extended the comment period beyond the convention (#6) and then voted on March 7 at a teleconference board meeting on the governance model. The new by-laws can be found at https://www.cec.sped.org/~/media/ Files/Leadership/Bylaws/Bylaws%20Approved %20372018.pdf. The Board voted to retain membership elections for board members (#1) who will be vetted by the Leadership Development Committee. The Board will elect the president-elect from within the Board, however, and not by a membership vote. They established the Leadership Development Committee, placed a call for nominations and will appoint members by May 1. They have promised to provide metrics at the annual Representative Assembly meeting on the diversity of the board and the work of the LDC (#3). Mary Ruth Coleman, former President of the Division (2016) submitted a list of CEC members who have diverse experiences and held leadership roles and several members of the Pioneer Division also have submitted application for the LDC. We will continue to track the governance changes on behalf of our members and will continue to provide opportunities for comment to the Board of Directors as CEC moves into a governance model that represents models being used by other organizations today. Please see the article by Pam Gillet, current Chair of the

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Resolutions Committee and former President of CEC and Pioneer Division, which identifies a range of concerns she has identified. We would appreciate your feedback on issues to pursue with CEC. You can also find the CEC by-laws by going to the home page and clicking on Unit and Division Leadership Resources and then clicking on CEC Bylaws.

#### Goals for 2018

- A. Continue to provide leadership and advice to CEC and increase visibility within CEC as legacy leaders.
  - Conduct with CEC in Fall 2018 "The State of the Profession Survey", developed by a joint workgroup of the Pioneer Division and CEC and as a 20 year follow-up to the Bright Futures Report on "The Conditions and Quality of Teaching"
  - Continue our natural alignments with TED and CASE divisions, but consider commonalities with some of the smaller divisions,
  - Work with CASE in mentoring special education directors, especially those with limited special education expertise
- B. Grow Pioneer membership through our representation of Leadership and Legacy
  - Continue to be responsive to changes in CEC and to initiate recommendations to support the development and growth of CEC \
  - Continue to emphasize membership through leadership experience with CEC—Pioneer membership is open to those who have been presidents of units, divisions, subdivisions or CEC Board without regard to years of membership
  - Send Pioneer information (and ribbons) to potential members either prior to conference or as their leadership terms are ending.

## C. Assess relationship of mentoring initiative

 Initiate efforts to focus on novice teachers, which will build on current conversations with CEC and CASE in determining mentoring needs. Place an article in CASE newsletter to assist with recruiting beginning teachers.

# D. Continue additional professional services based on PD expertise

 Consensus was strong that legacy is important. Assisting with the 2022 CEC 100<sup>th</sup> anniversary is a priority, including our work with the archives which the Pioneer Division has spearheaded. These include minutes from the first CEC meeting and a plethora of original artifacts and documents. June Jordan initiated work on the archives and Diane Johnson has continued this work. We will identify additional members to expand the Archives committee.

#### State of the Profession Survey

#### Bill Bogdan and Mary Ruth Coleman

reported that the design team had met for the last time and that the survey is ready to be sent October 2018 . In a follow-up call with CEC in April, we have been given the green light to send it to members and a group of nonmembers (whom CEC has identified) in October 2018. We will have early results and analysis of the survey in time for the CEC Convention in 2019 at Indianapolis! This has been a 2 year initiative and we are thankful for the leadership of Bill and Mary Ruth and the many members of the Pioneer Division and other leadership groups for their feedback on the survey.

#### Follow-up

The Board has scheduled quarterly phone calls for May 23, Aug. 15 and Nov. 14 at 2PM Eastern Time.

Please see additional reports by Board members for other initiatives and information. We are most happy to introduce new leaders to the Executive Board, **Nick Polcini** who will assume the role of CAN coordinator and **Clinton Smith** who will assume the chairship of Communications. At the same time, we bid fond best wishes to **Paul Zinni**, former CAN Coordinator who is now a member of the CEC Board and **Dennis Cavitt**, former chair of the Communications committee and now a member of the CEC Board.



#### CHANGES TO THE GOVERNANCE OF CEC Pam Gillet, Chair Pioneer Division Resolutions Committee

In President Fowler's message, she reviewed what has been happening within CEC concerning the restructuring of the governance of The Council and the incorporation of those changes into the revised CEC Bylaws approved by the CEC Board of Directors in March, 2018.

When an announcement appeared in *Special Education Today* that amendments to the CEC Bylaws were being proposed, the Pioneer Division's Board reviewed the proposed amendments, studied the impact to members and units/divisions, and then took a leadership role with other divisions presenting to CEC concerns regarding the proposed revisions.

Divisions, units, and individual members sent comments to the CEC president. The CEC Restructuring Work Group reviewed over 100 pieces of input. In response to the input received, the Board of Directors did reinstate the CEC member's right to vote for the members of the Board of Directors which was proposed to be removed. However. there were other very serious concerns and additional issues identified regarding some of the other recommended revisions which have now have been approved as amendments to the Bylaws.

As these areas of concern remain, the Pioneer Division will continue to monitor the impact of the changes of the CEC governance structure on members' rights and benefits as well as remaining ready to participate in any further dialogue regarding the effect of these changes to the organization and its members.

President Fowler requested that a summary of the changes be prepared with accompanying information as to why there may be some remaining concerns about these amendments.

# The major concern of the Pioneer Division board is the removal of member rights.

- Members retain the right to vote for the members of the Board of Directors but do not retain the right to vote for the CEC president elect. The president elect is appointed by the BOD.
- A Leadership Development Committee will replace the current nomination committee. The members will be appointed by the BOD and hold 3 year terms. The LDC members will recruit and prepare CEC members interested in leadership and will slate future BOD candidates for election. While this is a commendable step, the relationship between the BOD and LDC has the potential to becomes circular as each appoints the other.
- Members-at-large who wish to volunteer to participate in the governance of CEC will need to participate in leadership development training and be slated by the LDC. They can no longer selfnominate.
- Thought leaders, non- members of CEC, are added to the BOD (1-3) and may be added to the LDC(1-3) with full voting rights.
- The removal of rights and responsibilities from the Representative Assembly, who are elected by divisions and units and who will no longer participate in nominations or policy decisions.
- The lack of checks and balances to the individual CEC member for accountability by the BOD: BOD member votes on will no longer be public record.
- The removal of designated positions to assure representation in the governance of CEC by underrepresented groups will require that the LDC ensure that the slate of BOD candidates include diverse representation and that they provide metrics on their outreach to members who are underrepresented.
- The powers of the executive director and president are expanded to include being non-voting members of

the LDC which is the body that recruits, trains, vets, and recommends candidates for the members of the BOD, committee chairs, and committee members.

 Other changes are noted in the longer article but not highlighted in this overview.

Change is necessary for an organization to keep moving forward under changing circumstances in its membership constituency and the field. When considering change, the stakeholders (members and the leadership of units and divisions) must be involved throughout the various stages of revision. The culture of the organization is an important part of how the change is conceived, developed, announced, and implemented. Volunteerism must continue to be a vital part of a membership organization.

In a diverse, collaborative, and inclusive organization, singular viewpoints are detrimental to a more vibrant and effective organization. Transparency, trust, openness, diversity, and membership inclusiveness creates a better CEC for all.....Pioneer members, other multiple year members, new members, and students. As a member of CEC, it is important to stay informed of CEC governance; it is important to all members.





#### **Mentoring Program**

During the 2017-18 school year, the CEC/CEC-Pioneers Division Mentoring Program served 40 mentees, half of which were early year teachers. A recent evaluation of the program by participating mentors and mentees yielded comments like this from a mentor:

"A truly remarkable experience with a first-year teacher fresh out of college. This young educator did have a building or District mentor and a fairly large cohort of special educators to support and yet this young teacher was eager to ask for ideas and direction to grow in their profession and classroom. Always with interesting insights and ready to learn more. As they shared with me "you don't know what you don't yet!" This will be an amazing educator to watch."

We want to thank all of our mentors who supported mentees during the past year. Your time and commitment to helping young educators is greatly appreciated! The mentoring program will continue for the 2018-19 school year. It will continue to remain open to university students as well as first through third year teachers. Application information is on the CEC website under the membership tab.



#### **Romaine P. Mackie Leadership Award**

Dr. Nancy D. Safer was awarded the 2018 Romaine P. Mackie Leadership Award in a ceremony at the Council for Exceptional Children (CEC) Convention in Tampa, Florida. The Mackie award, presented annually, was established to honor a person who has demonstrated leadership in CEC and the field in programs for exceptional children and youth.

Dr. Safer has been a member of CEC for over 30 years where her greatest commitment was service as Executive Director of CEC. Her skills and talents include special education teacher, consultant, principal investigator, researcher and author. While director of the Division of Educational Services at the U.S. Department of Education, Office of Special Education Programs, she was responsible for the Infants and Toddlers with Disabilities Program and the Preschool Formula Grants Program. Dr. Safer is widely published in areas related to early childhood, special education and inclusion.

One of Dr. Safer's special interests is serving as a court appointed *guardian ad litem.* In that capacity she volunteers her time and expertise on behalf of individuals with disabilities at no cost to the child or family. Dr. Safer is a true leader in our field and in the community.

#### **CONGRATULATIONS DR. SAFER!**



CEC Pioneers President Susan Fowler (left) Summer Newsletteric Dr. Nancy Safer (right)



**Treasurer's Report** 

The Pioneers Division of the Council for Exceptional Children has accounts at Members 1<sup>st</sup> Federal Credit Union. The following are the balances as of March 31, 2018:

Checking Account	\$579.31
Savings Account	\$7,317.51
Certificates of Deposit	\$26,335.38

We also maintain around a \$2,000 balance that is held at CEC Headquarters.

Our major source of income is membership fees. Two years ago, the Board of the Pioneers Division decided to invest \$5,000 in a project to describe the State of the Profession. Work has been ongoing with a survey and analysis of that survey.

#### The *Pioneers Press* is published three times per year by the Pioneers Division of the Council for Exceptional Children.

Clinton Smith, Ed.D., BCBA-D, LBA Communications Committee Chair 240B Gooch Hall Martin, TN 38237 731-223-0080 (cell) 731-881-7143 (office) <u>csmit279@utm.edu</u> or <u>clint1967@gmail.com</u>



Elections for Term and the 2019 Beyond



### 2019 Romaine P. Mackie Annual Award for Leadership

**Purpose:** The Romaine P. Mackie Award is to honor an outstanding professional who has demonstrated leadership in CEC and other organizations for an extensive period of time in various areas within the field: service delivery, teacher education and professional development; research; policy; assessment; publications. The individual should be nominated by someone who is familiar with the nature and qualify of his/her work and who can speak to the nominee's character.

The Award is named for Romaine P. Mackie who was a U.S. Commissioner of Education, a devout supporter of special education in the early years, and an active member of CEC who promoted the mission of CEC in all of her work.

Nomination Materials Include:

- Completed Nomination Form (Below)
- Letter of nomination
- Brief vitae or resume of the nominee
- At least two (2) letters of support [no more than 4, please]

#### 2019 Romaine P. Mackie Annual Award for Leadership Nomination Form

Nominee's Name:	CEC Membership #:
Mailing Address:	Telephone Number:
Nominee's Email address :	
Nominator's Name: Nominator's Name: Nominator's Name: Nominator's Name: Nominator's Name	Nominating Unit:

Nominator's Email address:

The brief vitae or resume for the individual nominated should include educational background, employment history, length of service, special projects undertaken, awards received, and other information which will assist the Awards Committee in making a decision.

All nominations and materials must be received by Friday, November 2, 2018.

Submit your nomination packet to:

Gloria Taradash 26 Cedar Hill Place NE Albuquerque, NM 87122 Cell: (505) 239-3993 gtaradash@gmail.com There are changes in the timeline for nomination and election of officers to the Pioneer Division Board. The position elected each year is that of President Elect. Other elected positions on the Board will follow the same timeline based on where that position fall in the term cycle. The changes were approved during the May 23, 2018 Pioneer Division Board Meeting Conference Call. The change in timeline was recommended based on the revised CEC Conference now being help in the winter of each year. The election schedule will start at the January/February CEC Conference with beginning the recruitment process for A slate of candidates will be candidates. developed in the spring and the slate would be announced in August. Elections will be held in September with election result sent to the PD members upon completion of the election The newly elected officer(s) will fill process. their respective position(s) for the following calendar year. The PD Board believes that this revised timeline will better align with the annual CEC Conference and the calendar year for the Pioneer Division's board responsibilities. We want to thank our members for their support by their membership in the Pioneer Division and also let you know that if you have any questions or interest in becoming more involved in the work of the Pioneer Division please contact Joan Mc Donald, Immediate Past President, CEC PD at my email address posted on the PD website.



Joan McDonald Immediate Past President

#### **New Communications Chair**



Dr. Clinton Smith, Associate Professor of Special Education, at The University of Tennessee at Martin became the new CEC PD Communications Chair in May.

Clinton has served at UT Martin since May 2012 after serving 13 years as a special education teacher in Shelby County Schools in Tennessee and Helena-West Helena Schools in Arkansas.

He has been a member of CEC since 2006, served Tennessee CEC as President (2012, & 2015) as well as Vice-President and President-Elect. He has been a member of the PD since 2015. He is also a member of CCBD and is the Southeast regional representative.

Clinton also serves as Area Director for Upper West Tennessee Special Olympics representing four counties and over 250 athletes. He also coaches basketball at Martin Middle School and is a member of the Martin Kiwanis Club.



## **Preserving CEC's History**

The June Jordan Fund was established in 1994, by the Pioneers Division in honor of June Jordan who was a former CEC staff member. June was instrumental in providing the leadership and support for establishing the Pioneers Division. In addition, she led CEC in the collection of documents and other types of information of historical significance to CEC and the field of special education.

The official title of the fund is "**The June Jordan 'I have a Dream' Memorial Fund**". The purpose of the fund is to support CEC in maintaining the Archives and history of the Council. The Archives are maintained by a CEC Archivist who holds a non-voting position on the CEC-PD Board. The Fund is supported by direct contributions to the Fund. These funds are then allocated for expenditures to support the expansion and maintenance of the CEC Archives.

In the past, the support for the CEC Archives consisted of providing dollars from the June Jordan Fund to purchase supplies needed by the CEC Archivist, and to provide assistance to the Archivist by other members of the Pioneers Division in preparing and in placing materials in the CEC Archives. It is hoped that the plan developed by the History Initiative Work Group will provide additional opportunities to share, as well as, preserve the history of CEC and CEC-PD.

Please consider donating to the June Jordan Fund using the form below to assist with this important activity.

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Name:		Phon	e/email:	
Address:				
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Please provid	e name and address	memory/honor of: s for acknowledgm		
Please provid	e name and address	memory/honor of: s for acknowledgm	ent card:	

Thank You!

## 2018-2019 CEC PD Officers, Committee Chairs, Appointed Positions List

#### President 2017

Susan Fowler 288 Education Building 1310 S. 6<sup>th</sup> Street Champaign, IL 61820 W- 217-244-6178 C -217-369-8529 safowler@illinois.edu

#### President Elect 2017

Georgia Kerns 2 Radford Drive Lee, NH 03861 H-603-659-3424 C-603-247-2757

#### **Immediate Past President**

Joan McDonald 6631 Sandra Terrace Scottsdale, AZ 85254 H- 480-951-9747 C- 602-770-7075 kwapick@cox.net

#### Secretary 2016-2019

Pam Matlock 890 Steamboat Road Gilbertsville, KY 42044 H - 270-809-5471 C- 270-366-2022 pmatlock@murraystate.edu

#### Treasurer, 2015-2019

Carol Eisenbise 229 Jefferson Ave. Nazareth, PA 18064 484-714-8527 carol\_eisenbise@msn.com

#### Honors Committee 2017-2020

Gloria Taradash 26 Cedar Hill Place Albuquerque, NM 87122 H-505-856-2737 C-505-239-3993 gtaradash@gmail.com

#### Constitution & Bylaws Committee 2017-2019

Linda Marsal 4005 Brookstone Drive Winterville, NC 28590 H-252-353-8919 C-202-746-8919 lindamarsal@gmail.com

#### Finance Committee, 2014-2019

Carol Eisenbise 229 Jefferson Ave. Nazareth, PA 18064 484-714-8527 carol\_eisenbise@msn.com

#### Membership Committee, 2017-2020

Patricia Dowey 134 Richards Ave. Portsmouth, N.H. 03801 C – 603-553-3465 pdowey@gmail.com

#### Nominations & Elections Committee 2018

Joan McDonald 6631 Sandra Terrace Scottsdale, AZ 85254 H- 480-951-9747 C- 602-770-7075 kwapick@cox.net

#### **Professional Development Committee 2018**

Susan Fowler 288 Education Building 1310 S. 6<sup>th</sup> Street Champaign, IL 61820 W- 217-244-6178 C -217-369-8529 safowler@illinois.edu

#### **Resolutions Committee 2016-2019**

Pamela K. Gillet, Chair 413 Courtlea Oaks Blvd. Winter Garden, FL 34787-4515 H-407-654-6708 pamelagillet@aol.com

## Political Advocacy Committee (CAN) 2017-2020

Nick Polcini B. Reed Henderson High School 400 Montgomery Ave West Chester, PA 19380 610-324-0927 <u>NPolcini@wcasd.k12.pa.us</u>

#### **Communications Committee 2016-2019**

Clinton Smith 240B Gooch Hall UT Martin Martin, TN 38238 731-2223-0080 (cell) 731-881-7143 (office) csmit279@utm.edu clint1967@gmail.com

#### Coordinator of the CEC/CEC-PD Mentoring Program 2017

Jamie Hopkins 217 Miami Lakes Dr. Milford, OH 45150 513-560-0506 jamiehopkins777@gmail.com

#### Historian-Archivist 2017-2020

Diane L. Johnson, Chair 3010 Avon Circle Tallahassee, FL 32312-2447 H-850-385-5234 dianej99@gmail.com

#### Representative to Knowledge & Skills Committee

Parthenia Cogdell 117 Harrington Circle Willingboro, NJ 08046-1827 609-877-4646 608-706-0988 parcogdell@comcast.net

#### **Representative Assembly Members 2018**

Joan McDonald 6631 Sandra Terrace Scottsdale, AZ 85254 H- 480-951-9747 C- 602-770-7075 kwapick@cox.net

Susan Fowler 288 Education Building 1310 S. 6<sup>th</sup> Street Champaign, IL 61820 W- 217-244-6178 C -217-369-8529 safowler@illinois.edu

#### Representatives to IDC 2017 President

Susan Fowler 288 Education Building 1310 S. 6<sup>th</sup> Street Champaign, IL 61820 W- 217-244-6178 C -217-369-8529 safowler@illinois.edu

#### **President Elect**

Georgia Kerns 2 Radford Drive Lee, NH 03861 H-603-659-3424 C-603-247-2757

#### Workgroup on State of the Profession

Co-Chairs Bill Bogdan, Co-Chair 21 Locust Hill Road Cincinnati, OH 45245 C-828-989-0796 wbogdan1@gmail.com

Mary Ruth Coleman, Co-Chair Frank Porter Graham Child Development Institute University of North Carolina at Chapel Hill CB# 8185 Sheryl-Mar Building Chapel Hill, NC 27599-8185 phone (919) 962-7375